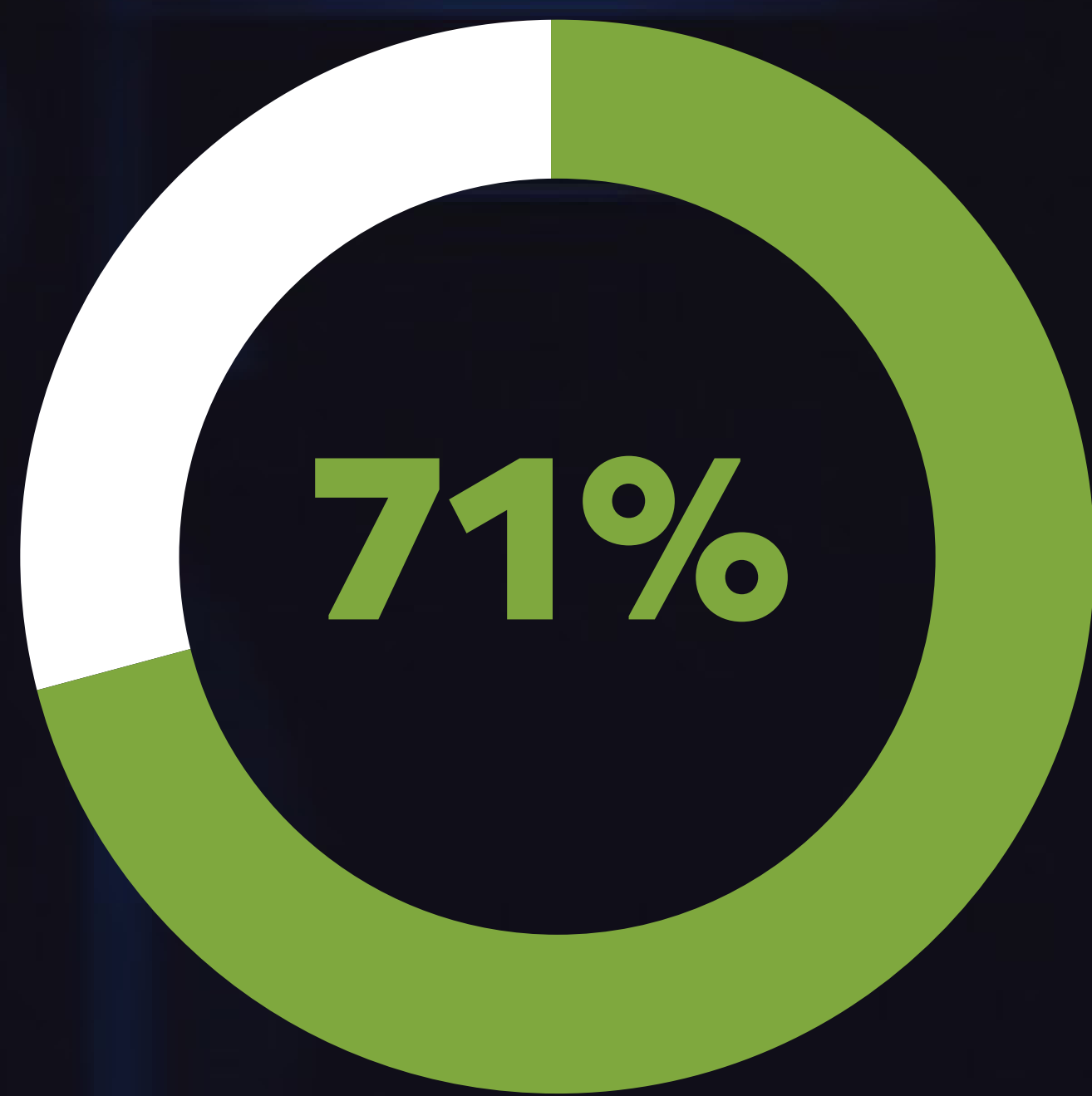
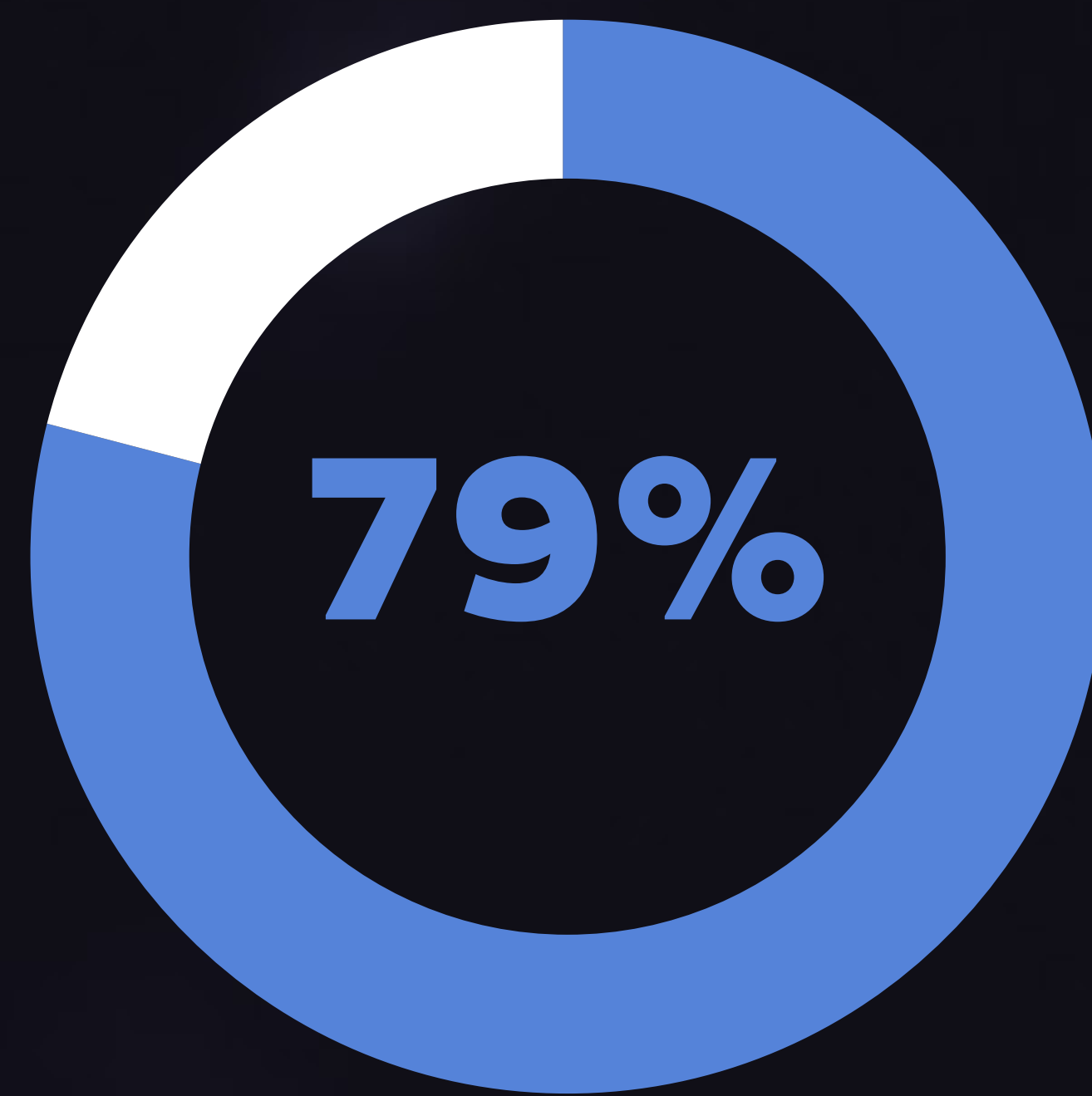


THE FUTURE OF U.S. IT INFRASTRUCTURE:

Navigating SASE and Network Transformation Budgets



of organizations plan to increase their overall IT budgets over the next 12 months



of organizations are increasing their cloud infrastructure budget

Top Drivers for Network Transformation



Organizational shift toward cloud computing



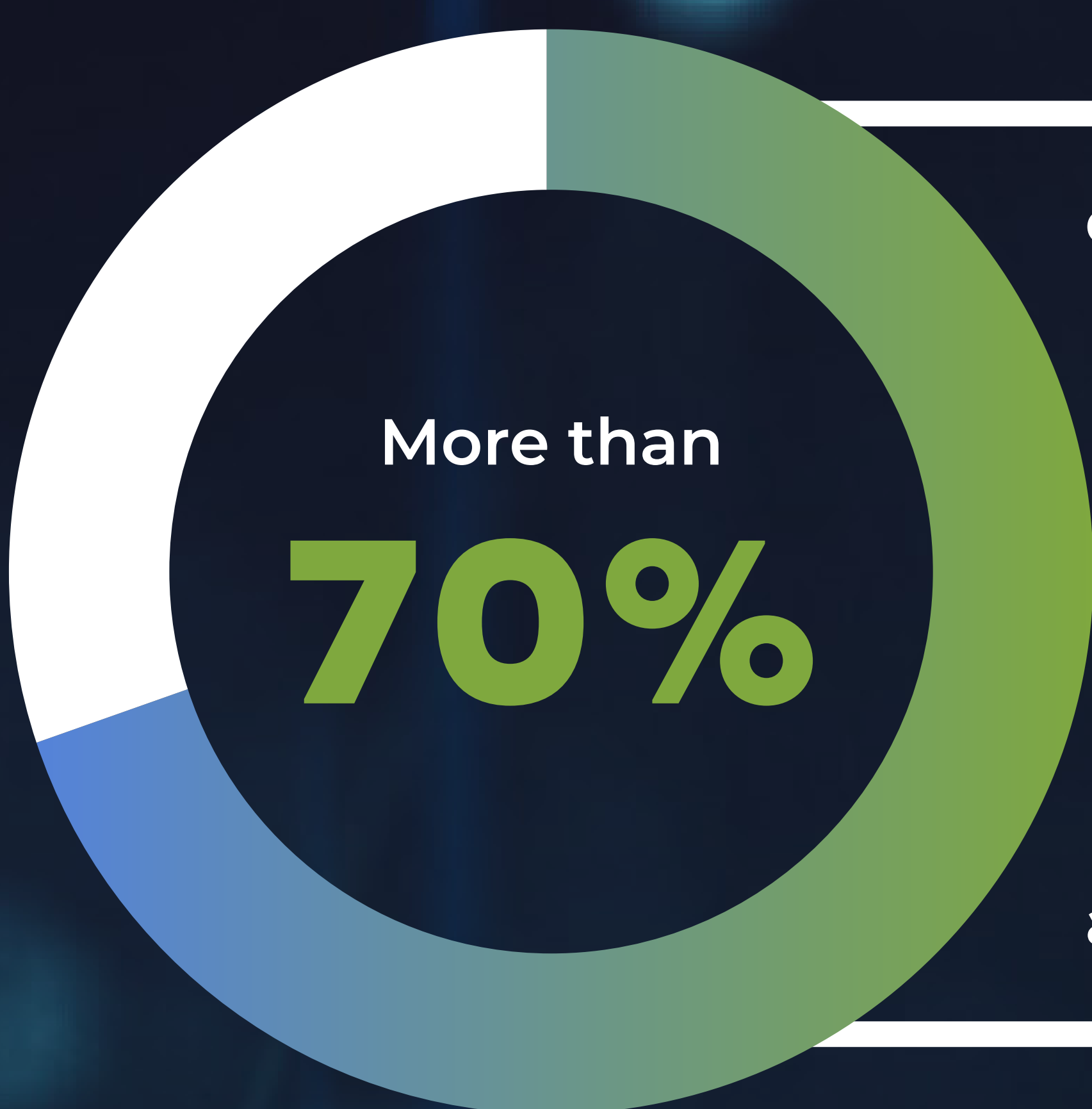
Regulatory compliance



Supporting a larger digital transformation initiative



Improve bandwidth and performance



of organizations managing SASE internally see



COMPLEXITY



LIMITED BUDGET



LACK OF EXPERTISE

as the main barriers to SASE implementation.

Factors Driving Organizations to Outsource SASE Management



Inability to Find Skilled People to Manage the Solution

92.6%



A Third-Party Provider Offering Compelling Terms For Managing SASE Deployment

77.8%



Desire to Reassign Internal Staff to Other Initiatives

72.2%

*Percentage of respondents indicating "very important" or "extremely important"

Source: This infographic is based on survey findings from 'The 2025 IT Infrastructure Report,' a study commissioned by Open Systems and conducted by Osterman Research. 200 US-based respondents in IT and security leadership roles were surveyed in May and June of 2024. <https://go.open-systems.com/LP-ITIndustrySurvey-US.html>